

2024 HOME ENERGY-EFFICIENCY REBATE PROGRAM APPLICATION

LET US HELP YOU SAVE ENERGY AND MONEY

Long Beach Utilities offers a variety of rebates on natural gas products to help you save money and make your home more energy efficient.

This application contains details on qualifying products, rebate amounts and how to apply.



HOW TO APPLY

- **1.** Read the terms and conditions included in this application package.
- 2. Qualifying product(s) must be purchased and installed between January 1, 2024 and December 31, 2024 to be eligible for a rebate.

You may self-install or hire a licensed contractor for the installation of qualifying energy-efficient products(s). Please refer to the specification sheet product form for qualifying product requirements. Qualifying product(s) must be installed prior to submitting a rebate application and must be new. New construction homes do not qualify.

- **3.** Mail a complete application that includes all of the following items:
 - **a.** Completed form. Please complete sections 1-5, starting on page 3.
 - **b.** Paid receipt(s) or proof of purchase. See proof of purchase requirements on page 2.
 - **c.** A copy of a recent City of Long Beach Utility Bill. When an owner has purchased and installed qualifying product(s) in a rental, proof of property ownership from owner and a copy of a recent LB utility bill from the tenant are required. Name and address shown on proof of property ownership must match name and install address listed on the application form.
 - d. A copy of proof of any required permits, if applicable. Permits, with proof of completed final inspection, are required for most qualifying product installations. Please contact the City of Long Beach Community Development Department at (562) 570-7648, or visit thier online Permit center at www.longbeach.gov/lbcd for more information.

Mail or email the completed application packet to:

Long Beach Utilities Attn: Home Energy-Efficiency Rebate Program 2400 E. Spring Street, Long Beach, CA 90806 EERP@longbeach.gov

Applications must be postmarked by February 15, 2025 to be eligible for a rebate. ALL applications are processed on a first-come, first-served basis, upon receipt, until funds are depleted. INCOMPLETE or INCORRECT APPLICATIONS CANNOT BE PROCESSED. Resubmitted applications are processed on a first-come, first-served basis upon the new receipt date.

- **1.** Keep a copy of all mailed forms and required documents (including receipts and home improvement contracts) for your records.
- **2.** Be prepared to participate in any required verification of installation(s). Long Beach Utilities may verify the energy-efficient product(s), any required permit closure, customer eligibility and installation prior to payment of rebate.
- **3.** If all program requirements are met, a rebate check is generally mailed within 10-12 weeks, unless your application is selected for verification, which may take additional time.

PROOF OF PURCHASE REQUIREMENTS

Proof of Purchase must include at least the following information:

- 1. Retailer or contractor name, business address and phone.
- **2.** Itemized description of each product, including such information as:
 - a. Manufacturer, product make and model number(s), and other identifying information.
 - b. Uniform Energy Factor (UEF) for natural gas water heaters.
 - c. Equipment-only cost.

- **3.** Invoice which includes purchase price per product, and notes "Paid in Full" or lists payment terms if applicable.
- 4. Product installation date, unless self-installed.
- **5.** Cash on delivery (C.O.D.) will be accepted as proof of purchase, provided C.O.D. invoice is accompanied by a delivery receipt or an install date is noted on the invoice.

Altered receipts will not be accepted.

A product specification sheet is included in this application (page 6) to ensure your installed product meets the qualification requirements of the program.

TERMS AND CONDITIONS

1. To be eligible for a rebate, I understand that: (a) I must be a residential customer on a residential rate with an active meter serviced by Long Beach Utilities for the installation address and, (b) the product(s) I have installed must qualify as described on the specification sheet incorporated herein by this reference and be designed to reduce my consumption of the energy distributed to me by Long Beach Utilities at the installation address. I understand I must complete a separate application for each installation address for which I am requesting a rebate. All uses herein of the words "install", "installation" or similar phrases shall mean complete installation such that the subject products are fully functional.

2. I understand the rebate offer is limited to residential customers for residential use. The energy-efficient product(s) must be installed in a residential dwelling within Long Beach Utilities' service area. The dwelling unit must be fully constructed and occupied.

3. I understand the program term is January 1, 2024 through December 31, 2024 and may end sooner if allocated funds are depleted. Product purchases and installations made prior to January 1, 2024 or after December 31, 2024 do not qualify for a rebate. Resale products, products leased, rebuilt, rented, refurbished, purchased at auction, received from warranty or insurance claims, won as a prize, received as a gift, purchased with rewards points, new parts installed in existing products do not qualify. Funds are limited. ALL applications are processed on a first-come, first-served basis, upon receipt, until funds are depleted. INCOMPLETE or INCORRECT APPLICATIONS CANNOT BE PROCESSED. Resubmitted applications are processed on a first-come, first-served basis up on the new receipt date. The program may be modified or terminated without prior notice. In the event rebate amounts change during the program period, the order/purchase data and/or application postmark date will be used to determine product eligibility and rebate amount.

4. I understand that a signed and dated rebate application form, completed product form, all appropriate proof(s) of purchase, and other required documentation as referenced in this application package must be sent to Long Beach Utilities postmarked by February 15, 2025 to be considered eligible for payment of a rebate. A rebate check for qualifying product(s) is generally mailed ten to twelve weeks after Long Beach Utilities required documentation, unless an application, including all required documentation, unless an application is selected for a verification, which may add additional time.

5. I will allow, if requested, a City of Long Beach representative reasonable access to my home to verify the installed product I have purchased before a rebate is paid. I understand that a rebate will not be paid if I refuse to participate in any required verification. I understand that Long Beach Utilities may contact the qualifying product vendor and/or installer, if needed, to verify purchase and/or installation and may provide my name and/or address to complete this verification.

6. I have installed qualifying product(s) and understand the energy-efficiency level of the qualifying product(s) (as defined in the specification

sheet) determines the rebate amount. The rebate amount cannot exceed the purchase price. I understand that I cannot receive a rebate for the same product or equipment from more than one California investorowned utility or third-party energy efficiency program offering rebates, financing or other incentives including funding with CPUC Public Purpose Surcharge funds.

7. I agree that the selection of qualifying product(s), selection of manufacturer, dealer, supplier and/or installer, and purchase, installation and ownership/maintenance of the qualifying product(s) referenced in this application package are my sole responsibility, and that my manufacturer, dealer, supplier or installer of these products and measures is not an agent or representative of Long Beach Utilities. I understand that Long Beach Utilities makes no representations regarding manufacturers, dealers, contractors, materials or workmanship. I ALSO UNDERSTAND THAT LONG BEACH UTILITIES MAKES NO WARRANTY, WHETHER EXPRESSED OR IMPLIED, INCLUDING WITHOUT LIMITATION THE IMPLIED WARRANTIES OF MERCHANTABILITY AND FITNESS FOR ANY PARTICULAR PURPOSE, USE, OR APPLICATION OF THE PRODUCTS OR MEASURES. I agree that Long Beach Utilities has no liability whatsoever concerning (1) the quality, safety and/or installation of the products or measures, including their fitness for any purpose,(2) the estimated energy savings of the products or measures, (3) the workmanship of any third parties, (4) the installation of use of the products or measures including, but not limited to, effects on indoor pollutants, or (5) any other matter with respect to the Home Energy Efficiency Rebate Program. I waive any and all claims against City of Long Beach, affiliate companies, directors, officers, employees, or agents, arising out of activities conducted by or on behalf of City of Long Beach in connection with my application for any rebate(s) under the Home Energy Efficiency Rebate Program. Without limiting the generality of the foregoing, none of such parties shall be liable hereunder for any type of damages, whether direct, indirect, incidental, consequential, exemplary, reliance, punitive, or special damages, including damages for loss of use, regardless of the form of action, whether in contract, indemnity, warranty, strict liability or tort, including negligence of any kind.

8. I am responsible for meeting all program requirements and complying with my state/county/ city governments, property owner and/or homeowner's association requirements (if any) in my area regarding local conditions, restrictions, codes, ordinances, rules and regulations covering this installation. Most qualifying products will require a permit, completed final inspection. Please contact the Development Services Department Permit Center at (562) 570-7648 to confirm if your product will require a permit.

9. If a tenant, I am responsible for obtaining the property owner's permission to install the measure for which I am applying for a rebate. My signature on this application indicates I have obtained this permission.

10. I understand that Long Beach Utilities is not responsible for items lost or destroyed in the mail/transit.

2024 APPLICATION FORM

Please complete and sign this form using black or blue ink. Send this form and supporting materials to: Long Beach Utilities, 2400 E. Spring St., Long Beach, CA 90806 or EERP@longbeach.gov

Type of Meter:	Individual	Master-metered	Mobile home (su	b-metered) Check One:	Owner Occupied	Renter Occupied
Property Type:	Detached	l Home (Single Far	nily) Attached	Home (up to four-plex)	Condominium	Mobile Home
	ORMATION					
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Name (as it appe	ears on your	r bill)		Long Bea	ach Utilities Accour	nt Number
Installation Addr	ess			City	Zi	р
Mailing Addross	(if different			City		
Mailing Address	(ii unierent	triari above)		City	Zip)
Daytime Phone I	Number		Ŀ	mail Address		

FILL OUT THIS SECTION IF CHECK GOES TO NAME AND MAILING ADDRESS DIFFERENT FROM ABOVE:

Complete this section only if payment is going to someone other than the Long Beach Utilities account holder in the section above. I am authorizing this payment of my rebate to the third party ("payee") named below and I understand that I will not be receiving the rebate check from Long Beach Utilities. If "payee" is a business, requested tax information must be provided. I also understand that my release of the payment to the payee does not exempt me from the rebate requirements outlined in this application. Long Beach Utilities will report this payment to the payee on IRS form 1099 as "other income" to you (the customer receiving the benefit of the rebate payment) unless the payment is less than \$600, or you have identified yourself as a corporation or are exempt. You are urged to consult your tax advisor concerning the tax requirements of rebates. Long Beach Utilities is not responsible for any taxes that may be imposed on you as a result of this rebate.

Payee (first and last name)			_	Federal Tax ID	
Mailing Address				City	Zip
Tax Status (if business):	Corporation	Partnership	LLC	Individual/Sole Proprietor	Exempt (i.e., Tax Exempt, Non-Profit)

AGREEMENT AND SIGNATURE

I HAVE READ AND AGREE TO THE **TERMS AND CONDITIONS** ON PAGE 2. I CERTIFY THAT THE INFORMATION I HAVE PROVIDED IS TRUE AND CORRECT AND THE PRODUCT(S) AND/OR SERVICES FOR WHICH I AM REQUESTING A REBATE MEET THE REQUIREMENTS IN THIS APPLICATION PACKAGE.

If applicable (required for furnace rebate): By checking this box, I confirm that I have used a licensed contractor, as appropriate, and followed applicable permitting requirements for this installation.

If applicable: I have included proof of permit closure, after final inspection, by the local permitting authority as an attachment. Long Beach Permit/Project Number: ______

Customer Signature

Print Name

Date (mm/dd/yy)

IMPORTANT: Only the Account Holder, Spouse (authorized on the account) or Property Owner (with proof of ownership) can sign this application.

Licensed Contractors Only - <u>REQUIRED for Furnace Installations</u>:

I HAVE READ, AND AGREE TO THE **TERMS AND CONDITIONS** ON PAGE 2. I CERTIFY THAT THE INFORMATION I HAVE PROVIDED IS TRUE AND CORRECT AND THE PRODUCT(S) AND/OR SERVICES FOR REBATE ARE INSTALLED AND OPERATIONAL AND MEET THE REQUIREMENTS IN THIS APPLICATION PACKAGE.

If applicable (required for furnace rebates): By checking this box, I certify I am a licensed contractor and have followed applicable permitting requirements, as appropriate, for this HVAC installation or replacement.

Contractor Signature

Long Beach Permit Number

Date (mm/dd/yy)

5 PRODUCT REBATES

Please complete, sign and include this product form with submitted documents. Provide all the information requested on this rebate form. See PRODUCT SPECIFICATIONS for more details and limitations.

PRODUCT	REBATE AMOUNT
A. ENERGY STAR® CERTIFIED CENTRAL NATURAL GAS FURNACES Tier I (92-94% AFUE) - \$1.15 per kBtuh Tier II (95-96% AFUE) - \$4.60 per kBtuh Tier III (97% AFUE or above - \$14 per kBtuh Date Installed Date Purchased	kBtuh: \$ PERMIT REQUIRED
B. ENERGY STAR® CERTIFIED NATURAL GAS CLOTHES DRYERS CEF - 3.48 or greater - \$70 rebate Date Purchased Date Installed	\$
C. NATURAL GAS FIREPLACE INSERT Tier I (70-74.9% FE) - \$300 rebate Tier II (75% FE or greater) - \$500 rebate Date Installed Date Purchased Manufacturer Model Number	\$ PERMIT REQUIRED
D. ENERGY-EFFICIENT RESIDENTIAL FREESTANDING NATURAL GAS OVENS A \$100 rebate is available for the following energy efficient units including: Amana - AGR6603SFB Frigidaire - GCRG3060AFA GE - JGB635DEK3WW Constrained Const	\$
E. NATURAL GAS POOL HEATERS Tier I - (84% - 93% TE) - \$400 rebate Tier II - (94% TE or above) - \$1,000 rebate Date Installed Date Purchased Manufacturer Model Number	\$ PERMIT REQUIRED
F. HIGH-EFFICIENCY NATURAL GAS STORAGE WATER HEATERS Up to 55 gallons - \$75 rebate Date Installed Date Purchased Serial No Model Number	\$ PERMIT REQUIRED
G. ENERGY STAR® CERTIFIED NATURAL GAS TANKLESS WATER HEATERS UEF of .82 to .86 - \$80 rebate UEF of . 97 - \$1,000 rebate UEF of .95 - \$1,000 rebate UEF of .96 or above - \$1,200 rebate Date Installed Date Purchased	\$ PERMIT REQUIRED
H. ENERGY-EFFICIENT RESIDENTIAL NATURAL GAS WALL OVEN A \$300 rebate is available for the following qualifying energy-efficient units: Fridgaire FFGW2426U Gasland Chef Pro GS606MS GE JGRP20SENSS GE JGRP0WEJWW GE JGRP20BEJBB1 Date Installed Date Purchased Model No	\$
APPLICANT'S NAME: TOTAL REBATE AMOUNT	\$

PRODUCT SPECIFICATIONS

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A. ENERGY STAR® CERTIFIED CENTRAL NATURAL GAS FURNACES (PERMIT REQUIRED)

Qualifying ENERGY STAR® natural gas furnaces must have a minimum Annual Fuel Utilization Efficiency (AFUE) of 92% to qualify for a rebate. Your C-20 contractor will be able to assist you in choosing the qualified equipment. Make, model number and AFUE must be included with a copy of your receipt. Limit one per individual household. Please visit **www.longbeach.gov/EERP** for an important guide on heating ventilation and air conditioning systems.

B. ENERGY STAR® CERTIFIED NATURAL GAS CLOTHES DRYERS

Must be replacing an existing natural gas dryer. Qualifying ENERGY STAR® Natural Gas clothes dryers must have a minimum Combined Energy Factor (CEF) of 3.48 or greater to qualify for a rebate. Limit one per individual residence. List of qualifying products is available at **www.energystar.gov/products**.

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C. NATURAL GAS FIREPLACE INSERT (PERMIT REQUIRED)

Qualifying units must have electronic pilot ignition. Limit one per household. List of qualifying products is available at **www.longbeach.gov/EERP**.



D. ENERGY-EFFICIENT RESIDENTIAL FREESTANDING NATURAL GAS OVENS

Must be replacing an existing natural gas oven. Limit one rebate per household. Visit **www.longbeach.gov/EERP** for additional qualifying models.

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E. NATURAL GAS POOL HEATERS (PERMIT REQUIRED)

Qualifying units must not exceed 500,000 British Thermal Unit (BTU). Must be replacing an existing natural gas pool heater. Limit one per household. List of qualifying products is available at **www.longbeach.gov/EERP.**



F. HIGH-EFFICIENCY NATURAL GAS STORAGE WATER HEATERS (PERMIT REQUIRED)

Qualifying ENERGY STAR® Certified natural gas storage water heaters must be 55 gallons or less. Limit one per individual household. List of qualifying products is available at **www.energystar.gov/products**.



G. ENERGY STAR® CERTIFIED NATURAL GAS TANKLESS WATER HEATERS (PERMIT REQUIRED)

Qualifying tankless water heaters must be replacing a conventional tank-type water heater in a single family detached home. Limit one per household. List of certified products is located at **www.energystar.gov/products.**

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H. ENERGY-EFFICIENT RESIDENTIAL NATURAL GAS WALL OVENS (PERMIT REQUIRED)

Must be replacing an existing narural gas oven. For additional qualifying models, visit **www.longbeach.gov/EERP.**

For the Solar Thermal Water Heating System Rebate, please refer to the Residential Solar Thermal Water Heater Rebate application available at **www.longbeach.gov/EERP.**

IMPORTANT PERMIT INFORMATION: You must check the box above the signature line along with the permit number and contractor signature, if applicable, to receive the rebate. **See Application page 1**. Most qualifying products will require a permit, with proof of final inspection. Please contact the City of Long Beach Development Services Department at (562) 570-7648 or visit their online Permit Center at **www.longbeach.gov/lbcd/building/permit-center/** to learn if your product will require a permit.

Please email or mail completed application packet and supporting materials to:

Long Beach Utilities Attn: Home Energy-Efficiency Rebate Program 2400 E. Spring Street, Long Beach, CA 90806 EERP@longbeach.gov

This program is funded by California Cap and Trade funds. Program funds, including funds utilized for rebates or incentives, will be allocated on a first-come, first-served basis until December 31, 2024 or until such funds are no longer available. This program may be modified or terminated without prior notice. The selection, purchase, and ownership of goods are the sole responsibility of the utility consumer. Long Beach Utilities makes no warranty, whether express or implied, including the warranty of merchantability of fitness for a particular purpose of goods selected by customer. Customers who choose to participate in this program are not obligated to purchase any additional goods offered by manufacturer, vendor, service provider, or any other third party. Eligibility requirements apply; see program conditions for details.